

**CONSOLIDATED 2012
BALANCE SHEET AND INCOME STATEMENT**

CONSOLIDATED INCOME STATEMENT

On 31 December 2012 and 2011

All amounts in '000 Euro

	<u>2012</u>	<u>2011</u>
Revenu	421.078	403.715
Trade goods, raw and auxiliary materials	-226.969	-213.713
Services and miscellaneous goods	-86.132	-84.627
Wages and salaries	-77.764	-72.742
Depreciation costs	-17.311	-18.048
Impairments, write-offs and provisions	-251	148
Other operating income and expenses	917	600
Result of operating activities	13.568	15.333
Financial income	372	180
Financial expenses	-2.796	-2.893
Result of operating activities after net financing expenses	11.144	12.620
Tax	-3.120	-3.414
Result after tax before share in the result of enterprises accounted for using the equity method	8.024	9.206
Share in the result of enterprises accounted for using the equity method	183	-200
Profit of the year	8.207	9.006
Basic profit per share	4,81	5,2
Diluted profit per share	4,81	5,2



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	<u>2012</u>	<u>2011</u>
Assets		
Non-current assets	154.380	153.192
Goodwill	35.204	35.204
Intangible non-current assets	2.313	2.121
Tangible non-current assets	101.835	106.403
Joint venture using equity method	4.897	4.331
Deferred tax assets	0	0
Other long term receivables	131	133
Long term interest bearing receivables	10.000	5.000
Current assets	95.177	99.744
Stocks	25.316	24.404
Trade and other receivables	65.515	69.598
Cash and cash equivalents	4.346	5.742
Total assets	249.557	252.936
Liabilities		
Shareholder equity	98.036	93.879
Capital and share premiums	53.095	53.191
Reserves	44.941	40.688
Non-controlling interest	0	0
Deferred tax liabilities	8.484	8.370
Long-term liabilities	41.637	41.665
Provisions	2.006	1.668
Long-term interest-bearing liabilities	39.631	39.997
Short-term liabilities	101.400	109.022
Short-term interest-bearing liabilities	26.191	30.364
Trade liabilities and other debts	62.856	62.873
Social liabilities	10.499	12.761
Tax liabilities	1.854	3.024
Total liabilities	249.557	252.936

